

Available for Acquisition

Information Technology Systems Specialists

Northeast Oklahoma

2015 Net Revenues: \$ 2,449,328

2015 EBITDA: \$ 945,146

BUSINESS HIGHLIGHTS

- Excellent Foundation & Infrastructure
- Loyal Repeat Customer Base
- Brand Name Equipment & Service Center
- Beginning 20th year in Business
- Excellent reputation and service record
- "One-stop shop" for all IT and electronic equipment needs
- Owners' will assist in transition



BUSINESS DESCRIPTION

Information Technology (IT) provider for consulting services, network monitoring, disaster planning and discovery, asset management, anti-virus solutions, IP phone systems and managed hosting. Company has served over 500 companies in the past 19 years and continue to grow because of the products and services provided to their clients. Available for acquisition due to expanding opportunities for the owners' in other markets.

Expanding, recurring customer base. Customers: any entity needing IT systems, electronic equipment or support. Loyal customer base-high repeat-no dominant customer. Foundation laid for immediate growth through improved marketing, expanded services, and by adding complementary businesses. Infrastructure in place to facilitate growth for sustain sales and profit in the future.

Strong balance sheet with "unrecorded asset" (outstanding accounts Receivables of appoximatley of \$150,000), limited accounts payable and no long term debt other than loan on real estate owned and a \$ 100,000 line of credit, available but rarely used. Outstanding acquisition for growth-minded acquirer as a strategic market entry, synergistic growth or stand-alone operation.

For further information about Client ID - # E160901, please contact:



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FINANCIALS

Income Statement (\$000)

Calendar Year	2012	2013	2014	2015	2016*
Revenue	\$ 1,699	\$ 2,072	\$ 2,358	\$ 2,449	\$ 2,465
EBITDA**	\$ 471	\$ 333	\$ 716	945	974

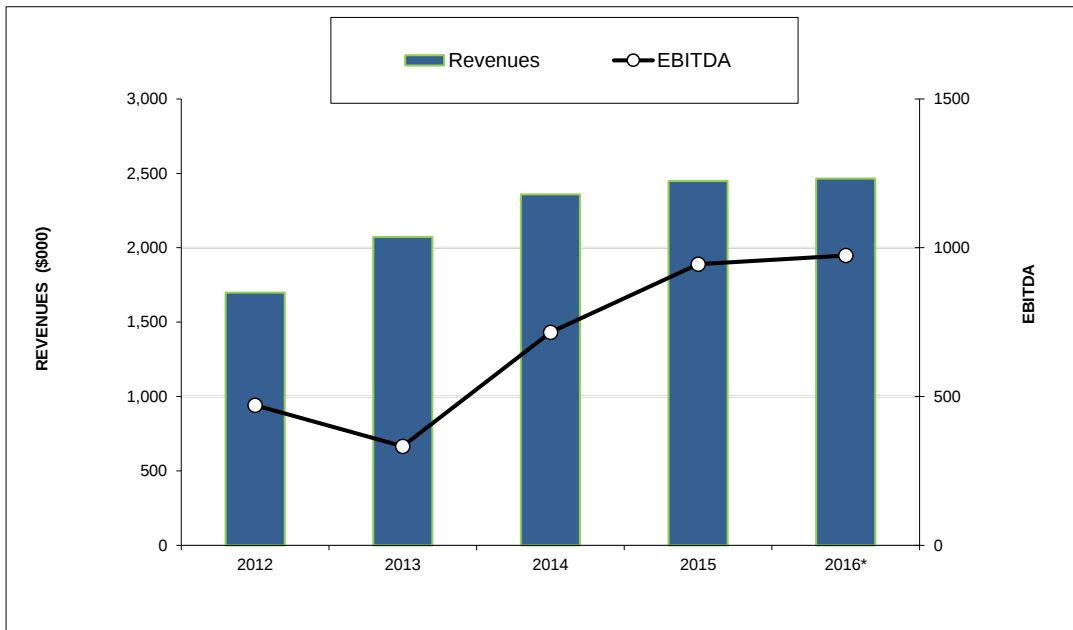
* 2016 projection based on historical data and trends over the last three years.

** Earnings Before Interest Depreciation & Amortization

Recast Balance Sheet (\$000) as of 7/31/2016

Current Assets	\$ 187	Current Liabilities	22
Fixed Assets-FF&E	\$ 75	Long Term Liabilities	291
Fixed Assets -Building & Land	\$ 490	Total Liabilities	\$ 313
Other Assets	\$ 157	Stockholder's Equity	\$ 596
Total Assets	\$ 909	Total Liab. & Equity	\$ 909

GRAPHICAL PICTURE OF THE BUSINESS (\$000)



Our client requires: 1. Signed registration and confidentiality agreement.
2. Demonstrated financial qualifications.

More information on this seller is available to principals only. No cooperative fees paid to intermediaries.

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